

SEKHAMETSI INVESTMENT CONSORTIUM

NOTICE OF THE ANNUAL GENERAL MEETING

Due to the current Covid-19 restrictions shareholders of Sekhametsi Investment Consortium Ltd are invited to an online (Zoom platform) Annual General Meeting to be held on the 6th June, 2021 at 10.00am.

The agenda for the annual general meeting shall include;

Recordal of the previous meetings:

- Adoption of the Minutes of the previous Annual General Meeting.
- Matters arising from the minutes of previous Annual General Meeting

Reports:

- Directors report.
- Maseru Securities Market Listing Roadmap

Approvals:

Ratifications:

- Co-option of two (2) directors in terms of Clause 54.1:
 - Relebohile Sefako ilo Ntee Bereng
 - Limpho Maema ilo Malitsitso Moteane

Ordinary Resolutions:

- Approval of audited financial statements for the years ended 31st March 2019 and 31st March 2020
- Declaration of dividends for Financial years 2019/2020 and 2020/2021
- Re-appointment of the auditors.

Special Resolutions:

- Share Capital Restructuring.
- Adoption of Company Own-Model Articles of Incorporation and Amendments
- Any other business (notification of which must be submitted prior to the 7th May, 2021).

Appointment of Directors:

Election of the Board:

- Rotation and appointment of 3Nº Directors.

Members are advised that the shareholders' package shall be available and can be collected from Company Offices at Sekhametsi Place on Kingsway Road, Maseru Central with effect from 14th May, 2021, alternatively shall be available from Sekhametsi website www.sekhametsi.co.ls.

Members are further advised that in terms of 2016/2017 AGM resolution at least 33% of the directors must retire at the meeting by rotation, and the following directors will retire and in terms of clause 53.3 they have indicated their availability to serve a further term as directors of the company:

- Ms. Lintle Thamae
- Mr. Lerotholi Mathealira Seeiso
- Mr. Relebohile Sefako

Nominations for the board of directors' positions shall close on the 7th May, 2021.

Nomination forms shall be available from Sekhametsi website; www.sekhametsi.co.ls, alternatively arrangements can be made by contacting;

- +266-58882645

The completed forms must be returned duly signed by the nominee, the proposer and seconder, all who must be shareholders of SMIC. All new nominees should submit their brief bio-graphical profile.